

	A	B	C	D	E	F	G	H	I	J	K	O
1		<b>CT-EEB 2013 EVALUATION PROJECTS UPDATE -</b>				8/4/14	CT_ProjInfoSumm_All_SERA_H80414_v42.xlsx	<b>PART 1 - MONTHLY STATUS SUMMARY</b>				
2		Blue-Highlighted rows are completed projects										
3	On?	Project (and last initial of consultant)	Budget	Spent	Percent Spent	Percent Done	Review Draft due	Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline	Last Updated
5	1	R2.CL&P Behavior (HER) Pilot Studies 2012 Yr. 2 (S)	\$163,335	\$163,335	100%	98%	Dec-13	Response to our revised report, sent July 11, 2014	Delivered public review draft, May 16, 2014	Delivered revised report July 11, 2014	OK from EEB Evaluation Consultant and release / distribution	8/4/14
7	1	R4.HES Persistence and Process Evaluations (S)	\$293,426	\$130,415	44%	45%	Sep-13	None on approved scope	Delivered preliminary results memo, November 2013	None on approved scope	Integrate these results with expanded scope; date unknown	8/4/14
11	1	R8.Central Air Conditioning - 2 year project (D)	\$550,702	\$482,500	88%	95%	Mar-14	None	Received comments from EEB Consultant, July 2, 2014	Finalizing report, August 2014	Finalizing report, August 2014	8/4/14
13	1	C10. Small Business Data Mining Study (L)	\$47,330	\$42,279	89%	85%	Dec-13	None	Draft report delivered to Evaluation Consultant 7/29/14	Report review & revision - 8/27/14	Distribution of report for comment - TBD	8/1/14
14	0	C11. Small Business Barriers Study focusing on program cancellations, financing and repeat participation (L)	\$178,845	\$131,623	74%	55%	3rd Qtr 2014 - depending on UI data	The evaluation contractor has requested a budget increase to accommodate the additional instrument review required by EEB committees. Furthermore, the amounts of time required for screening and instrument completion are substantially exceeding the estimates provided in the work plan. The response rate overall is substantially lower as well. The evaluation contractors submitted a request for direction to the Evaluation Consultant on 7/1/14. Direction was provided on 7/10 to suspend data collection for customers under 200kW and provide weekly reports.	Data collection phase completed 7/25/2014	Data QC/QA & processing 8/15/2014	Draft Report 9/12/2014	8/1/14
15	1	C12. Small Business Barriers Study focusing on Ltd English / Low Income (L)	\$63,710	\$38,045	60%	60%	Interview Results: November	Project closure pending receipt and response to utility comments / recommendations	0	0	0	8/1/14
18	1	R15.Potential for Res. Measures in SF Homes: Follow-on to Weatherization Study (S)	\$236,194	\$236,194	100%	98%	Jun-14	None	Delivered report, July 3, 2014	Finalizing, August 2014	Undergoing additional review by evaluation consultant; then distribution, likely August 2014	8/4/14
25	1	R16. HES/HES-IE Impact Evaluation study (S)	\$443,532	\$443,532	100%	85%	April 2014; June 2014	None	Public review draft of measure-specific analysis, June 2014	Revising and integrated both volumes, per public comments, August 2014	Finalize report, September 2014	8/4/14

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26	1	C17. C&I Market Assessment (L)	\$410,000	\$79,000	19%	15%	Jun-14	We are waiting to receive a 2014 PO from UIL.	Final memo summarizing end-use selection, May 8, 2014.	Secondary data review, expect completion by September 15, provided we get the new UIL PO August 15 so we can purchase data.	Draft market actors sample plan and IDI topic guide: these are delayed because we have not purchased secondary data yet.	8/4/14
27	1	C18. SBEA Process Evaluation (L)	\$16,360	\$13,621	83%	75%	Jan-00	Participant sample development contingent on receipt and analysis of data requested for C10.	Project description: 11/6/13	Approval of work plan and budget by Evaluation Consultant: DEFERRED	Deferred to 2015	8/1/14
28		C19.C&I New Construction and Code Compliance Baseline Study(L)	\$494,943	\$40,301	8%	8%	Mar-15	Acceptance of final work plan by SERA team pending, but not delaying project implementation	Revised work plan delivered to Evaluation Consultant: 7/1/2014	Sample development: 8/8/14; Data coll'n prep: 8/29/14	Data collection concluded: 10/31/14	8/1/14
29	1	C20. ECB Evaluation (L)	\$927,217	\$308,973	33%	0%	9/30/14 (process)	Missing billing data for some projects; request out to utility contact	Submit Revised One Page Eval Plan for Phase 2; Apr 24, 2014	Process data collection - expected to be complete by Sep 15, 2014; Impact Data collection - ongoing	Draft Process Evaluation Report; expected to be completed by Sep 30, 2014	8/4/14
30		R31 Real Time Data Collection(S)	\$76,000	\$17,000	22%	15%	Sep-14	None	Discussed revisions to scoping memo with EEB Evaluation Consultant,	Revised scope, expected August, 2014	Revised scope, expected August, 2014	8/4/14
31		R32. CL&P Behavior Year 2(S)	\$36,000	\$0	0%	N/A		Approval of final scope from EEB consultant,	Final work plan	Waiting for edits on workplan	Data request, August 2014	8/4/14
32		R48 HES Measure Review(D)	\$30,000	\$6,000	20%	20%	Sep-14	None	Communicated with EEB Evaluation Consultant about final list of measures, July 2014	Analysis, August 2014	Draft report, September 2014	8/4/14
33		R51. Codes and Standard(D)	N/A		0%	N/A		None	Email updating scope per EEB comments, May 8, 2014	On hold until hear about DOE grant	On hold until hear about DOE grant	8/4/14
34		R67. Lighting Interactive Effects / IE (D)	\$25,000	\$19,000	76%	75%	Jul-14	Comments on draft report (but only delivered on July 31)	Draft report delivered July 31, 2014	Waiting comments, August 2014	Revise report, August 2014	8/4/14
35		R84 Consumer Electronics Potential(D)	\$27,989	\$12,000	35%		Sep-14	None	Final work plan and SOW June 2014	Literature and analysis review, August 2014	Draft report, September 2014	8/4/14
36		R86. LED Mkt Assessment & Lighting NTG (D)	\$300,000	\$75,560	25%	25%	Oct-14	None	Supplier interviews, July 2014	Various analyses underway, POS analysis to begin, September 2014	Draft report, October 2014	8/4/14
37		Completed projects 2013/2014										
38		R1.CL&P & UI Behavior (HER) Pilot Studies 2011 (S)										
39		R3.Regional Lighting Hours of Use (D)										
40		R5.SF Weatherization Baseline 2012 (S)										
41		R6.Housing Characterization (D)										
42		R7.Ground Source Heat Pump Study (impact & Mkt assess) (D)										
		STATUS SUMMARY										

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43		C9. Small Business impact Study (L)											
44		C13. Lge C&I Quick Start Market Assessment/Trend Analy (L).											
45		C14. EO Impact and Process Evaluation (L)											
46													